

RETIREMENT READINESS

GUIDELINE TO PREPARE FOR RETIREMENT

1. CONTACT PSERS

Go to <u>www.psers.pa.gov.</u>

Click on "Leaving Employment" reference the Exit Interview Tile for information that will assist you in this process.

Click on the "Nearing Retirement" tile. Scroll down to "Additional pre-retirement information is available at:" and click on Countdown to Retirement (Checklist).

- □ Within **12 months prior** to your retirement date, call PSERS and request a Retirement Estimate and an Exit Interview to receive your qualified retirement date.
- □ Review the <u>PSERS Foundations for Your Future Presentation</u>.
- Southwest Regional Office
 300 Cedar Ridge Drive, Suite 301, Pittsburgh, PA 15205
 Monday through Friday: 8:30 am 5:00 pm
 412-920-2014 or Toll-free 1-888-773-7748

2. NOTIFY SUPERVISOR AND HR DEPARTMENT

- □ Check your Collective Bargaining Unit (CBA) for resignation notification requirements.
- □ Letter of Intent, send to your Supervisor and the Human Resources Department at <u>nahr@northallegheny.org</u> with an effective date.
- □ Health Benefits, call our Benefits Manager, Katie Goehring, at <u>kgoehring@northallegheny.org</u> or 412-369-5546, Ext. 51115.
- □ Retirement process questions, contact HR Specialist, Nikki McDonnell, at <u>nmcdonnell@northallegheny.org</u> or 412-369-5563, Ext. 51112.

3. TURN IN ISSUED EQUIPMENT

- □ Return District equipment to Technology Services by contacting the Service Desk.
- Technology Services Desk Monday through Friday: 6:30 am – 4:00 pm 412-369-5849, Ext 51500 servicedesk@northallegheny.org.
- □ Return your Identification Badge to Human Resources Specialist, Amber Besonson, at <u>abesonsen@northallegheny.org</u> or 412-369-5437. Ext 51108.